

Mary McPhail

Mary McPhail is a UHNW Private Banker with 20 years in the Financial Services Industry. She is passionate about working with multi-generational enterprising families, their family offices and helping the rising generation to achieve their goals. She provides personalized, discreet financial counsel to a small, select group of ultra-high-net-worth business-focused families throughout Canada and worldwide.

Mary is a Family Enterprise Advisor, a Certified Financial Planner, a Professional Financial Planner, and a holder of the Canadian Securities Course Certificate. Mary is a firm believer in ongoing professional development. She became involved with Coast Mental Health's Foundation after attending the Courage to Come Awards and realizing the significant impact Coast Mental Health has on improving the lives of those living with Mental Health challenges.