

Angela Huck

A seasoned Wealth Advisor, Angela has nearly two decades of experience working with clients. Prior to joining the firm, she worked with prominent multi-national investment firms, developing and implementing investment and financial planning strategies for entrepreneurs and private clients. Angela's emphasis on listening, understanding and implementing successful financial strategy for clients prompted a number of community organizations to call on Angela to provide her views and insights, something she enjoys thoroughly.

Angela has a B.A. degree in Psychology and an MBA. She also holds the Chartered Investment Management (CIM), Chartered Financial Divorce Specialist designations (CFDS) and Master Philanthropic Advisor (MFP-A)

For several years, Angela served on the board of One Girl Can, an organization that seeks to empower girls by building schools, providing education, and mentoring them. Over the years, she has volunteered for Dress for Success, The Soroptimists, The White Rock Economic Development Committee and SEEDs, a program that helps budding entrepreneurs secure funding and training. Angela understands the importance of 'going the distance'. Her love of trekking has taken her to some of the world's highest mountain peaks, most notably Everest Base Camp, Mt. Kinabalu in Borneo and Mt. Kilimanjaro in Tanzania.